## The Accounts list is the landing screen in Business Mobile. All accounts that show in Business Banking web show here, *based on user entitlements*.

- 1. Each account shows in an "Account Card". The account name shows as the nickname if one is assigned in Business Banking web, along with the masked account number. Your financial institution decides if the current balance or available balance displays as the predominant balance.
- 2. For businesses with more than one Tax ID, note the Tax ID dropdown option. Select to see the list of Tax ID Names and jump to a different one.
  - OneView allows only the Primary Admin at the business to see their personal accounts here. If enabled by your financial institution, the Tax ID list shows a "Personal Accounts" option.
- 3. Select any Account Card to view transaction history. 7 Days of transactions are loaded initially. Scroll down to see 30 days, and keep scrolling to see the next 30, and so on up to 180 days (history is controlled by your financial institution and may vary). To locate a specific transaction, utilize the Search box.

Accounts		Accounts Account His	tory
My Food Truck TaxID 2 o	of 3 ▼	Q Search transactions	
ADVANTAGE 50 CHECKING 0009		My Checking *7384 TaxID : My Coffee Shop	
		Available**	\$4,500.00
Available** \$420.	54	Current	\$5,000.00
5420	5.54	Pending	
Business Checking 131		Apple Store	-\$500.00
Cancel Select Tax ID		Mon, Mar 15	
Available** \$5,140	My Coffee Shop	Deposit Slip - 20210315	\$790.01
Current \$5,18		Direct Deposit	\$3,388.15
Personal Checking *9022	My Food Truck	Check#4939: Check #4939 / First Digital	-\$200.48
	Personal Accounts	Sun, Mar 14	
Available** \$10,55		American Fagle	-\$10717
Current \$12,840.10		Anendar Lagio	φ107.17
		Macy's Credit Card	-\$60.63
S → Image: Constraint of the second	••• More	Accounts Transfers Approvals	Manage User More

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